



JONJUA OVERSEAS LIMITED
(A Company listed and traded on the BSE SME)

CIN: L51909PB1993PLC013057
REGD.OFFICE: HM 228, PHASE 2, SAS NAGAR
MOHALI 160055 PUNJAB, INDIA.
E-MAIL ID: contactus@jonjua.com
PHONE: 0172-5096032, 4026949, 9872172032, 9988355330
website.www.jonjua.com

Date: November 21, 2024.

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400001

Scrip Code: 542446

Trading Symbol: JONJUA

ISIN: INE793Z01027

Dear Sir / Madam,

Sub: Outcome of Meeting of the Board of Directors of Jonjua Overseas Limited("Company") held on November 21, 2024

Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation to the outcome of Board Meeting which was uploaded within the statutory timeline, however due to some in-advertent error in point (d)(4) pertaining to Rights Issue Period - Off Market Renunciation, we are submitting revised outcome of the Board Meeting as per Regulation 30 of the SEBI (LODR) Regulation, 2015.

In furtherance to our intimation dated November 14, 2024, the Board at their meeting held today, inter alia, considered and approved the following terms of the Rights Issue:

- a) **Total number of Rights Equity Shares and Rights Issue size:** Issue of up to 79,25,339 Rights Equity Shares for an amount aggregating up to ₹792.53 Lakhs (assuming full subscription).
- b) **Rights Issue Price:** ₹10 per Rights Equity Share.
- c) **Record Date:** November 29, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
- d) **Rights Issue Period:**
 1. Rights Issue Opening Date: Friday, December 13, 2024
 2. Rights Issue Closing Date: Monday, December 23, 2024
 3. On-market renunciation period: Friday, December 13, 2024 to Tuesday, December 17, 2024
 4. Off-market renunciation: It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue Closing Date.
- e) **Outstanding Equity Shares:**
 1. Prior to the Rights Issue: 79,25,339 Equity shares
 2. Post Rights Issue: 1,58,50,678 Equity Shares*

**Assuming full allotment*
- f) **Rights entitlement ratio and fractional entitlements:**

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in



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the ratio of 01 (one) Rights Equity Share for every 01 (One) fully paid-up Equity Share held on the record date. The fractional entitlements will be dealt with as mentioned in the Letter of Offer.

The Board reviewed the Letter of Offer and other relevant documents and forms incorporating above terms and empowered Rights Issue Committee to approve Letter of Offer and other relevant forms and documents and file them with necessary authorities. It also authorized Major Harjinder Singh Jonjua Retd. Managing Director DIN 00898324 to perform necessary compliance in this regard and also to provide clarifications if needed and resolve all disputes and his decision shall be final in the matter.

The Board also reviewed day to day functioning and affairs of the company and expressed satisfaction.

The meeting of the Board commenced at 04:30 PM and concluded at 05:30 PM.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours faithfully

For JONJUA OVERSEAS LIMITED

Major Harjinder Singh Jonjua (Retd.)
Managing Director
DIN: 00898324